INBOUND INSIDER STEPS ™ SUCCESS

International Inbound Travel Association

POWERED BY ALON

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DEPARTMENT OF TOURISM

ROI Results in Working with the International Travel Trade/Inbound Operators

Source: South Dakota Department of Tourism © 2018 ALON Marketing Group. All Rights Reserved. International Inbound Travel Association



Today's Process & Learning

Discussion:

- ✓ Visitors
- ✓ "The Secret Sauce"
- ✓ Partnering
- ✓ Preparation
- Promotion
- ✓ Full Circle





Goal: Build Your Tourism Market



As of 2018, 375 international tour operators* are offering product in South Dakota

Collectively, these international operators * have 6,613 individual products available to be sold

In 2018, South Dakota received an estimated total of 71,227 room nights booked from international operators *

Source: South Dakota Department of Tourism

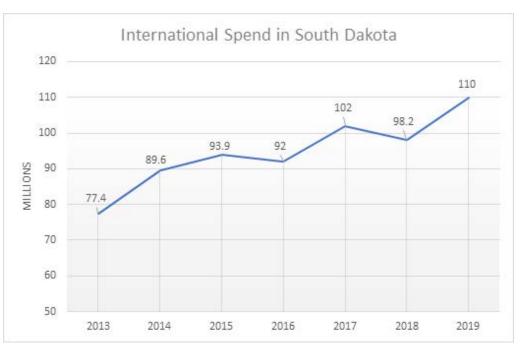
*Numbers are based on the Great American West Trip Report (Conducted by RMI) Information and statistics only reflect the travel trade from the UK, Germany, France, Italy, Benelux, Nordic and Australia/ New Zealand



Overseas Traveler Characteristics to the US

Traveler spending is diverse and well-distributed across multiple categories of the economy.

2018 OVERSEAS TRAVELERS CHARACTERISTICS:	ALL OVERSEAS VISITORS
Total Number of Travelers to US =	39,883,361
Leisure/Recreational Activities :	
Shopping	84.4%
Sightseeing	78.4%
National Parks/Monuments	34.1%
Art Gallery, Museum	28.1%
Experience Fine Dining	27.1%
Amusement/Theme Parks	26.4%
Small Towns/Countryside	26.0%
Historical Locations	25.6%
Guided Tours	20.8%
Cultural/Ethnic Heritage Sights	14.8%
Concert, Play, Musical	14.4%
Sporting Event	12.0%
Nightclub/ Dancing	11.0%
Water Sports	7.8%
Casinos/Gambling	7.1%
American Indian Communities	4.8%
Camping, Hiking	4.2%
Environmental/Ecological Excursions	3.3%
Golf/Tennis	2.5%
Hunting/Fishing	1.5%
Snow Sports	1.5%



International visitor spending in South Dakota has increased **42.1%** from 2013-2019

Source: International Trade Administration - Industry & Analysis - National Travel and Tourism Office Source: South Dakota Department of Tourism - IST (Tourism Economics)

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How Visitors Arrive

Leisure & Business Visitors

- Leisure:
 - Individuals, couples, families and tour groups often on an itinerary visiting multiple destinations
 - ✓ Focus is 'activities/things to do'
- Business:
 - ✓ Business/corporate meetings and events
 - Associations and conventions
 - Incentive groups also known as MICE (Meetings, Incentives, Congresses, and Exhibitions)

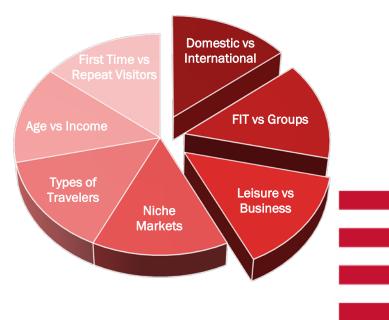
Domestic & International Visitors

- Domestic:
 - ✓ National, regional, local
- International:
 - ✓ Stay longer; Spend more
 - ✓ Engage in fly-drive itineraries
 - ✓ Travel beyond major gateways
 - ✓ Dominant, emerging, niche markets
 - ✓ DMO investment

FIT, Group, DMC & MICE

- **FIT** (Foreign Independent Travelers Typically less than 10)
 - \checkmark Individuals, families, couples, less than 10 pax
 - ✓ Arrive on their own (Fly-drives & Self-drives), public transportation
 - In the form of voucher redemptions (arrive with a pre-paid voucher issued by the travel trade)
- Group Visitors (Typically 10 or more)
 - ✓ Purpose or theme
 - ✓ Arrive on a chartered vehicle; On a timed itinerary
 - ✓ Multiple days
- DMC & MICE (Custom events)

There are opportunities and strategies to target each...

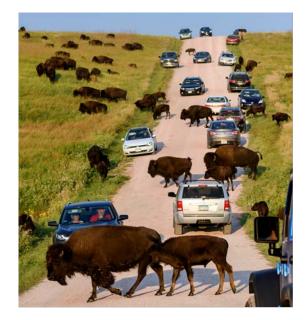


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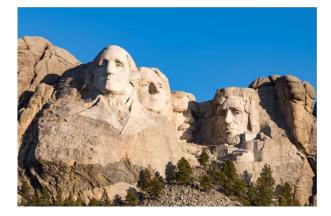
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How do we achieve *more* visitors to South Dakota?









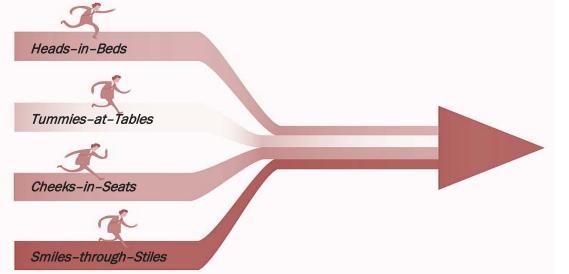
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Working with the travel trade/inbound operators is a a proven, strategic, targeted, and practical answer!







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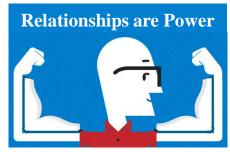


Travel Trade/Inbound Operator

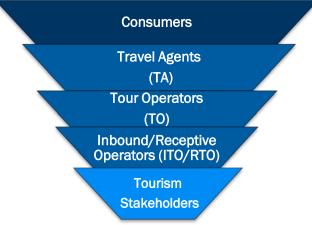
What is the travel trade/ an inbound operator?



What is the power of the travel trade/inbound operator?



What is the travel trade distribution channel?



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Why Work with the Travel Trade/Inbound Operators

Predictability & Control



Visibility & Reach



Relational vs. Transactional



Existing Worldwide Network

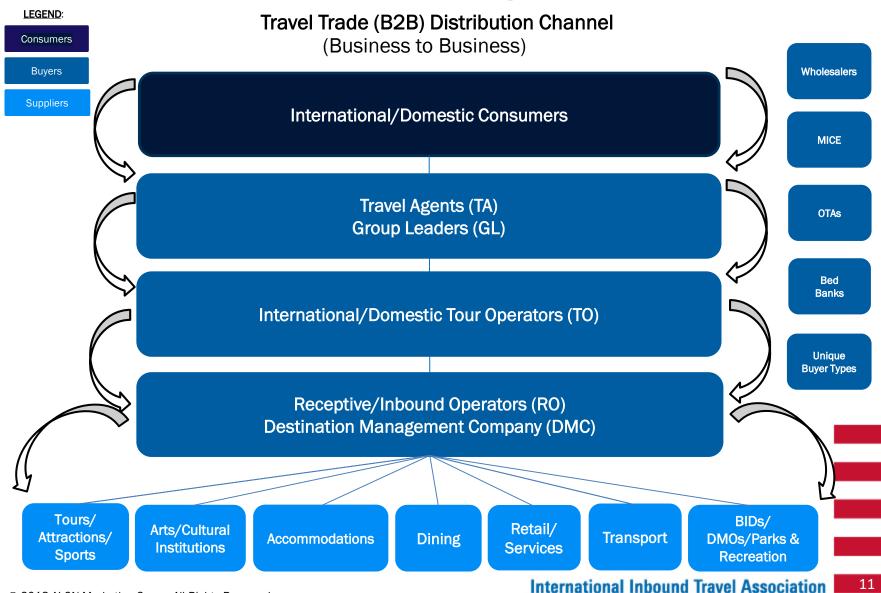


Cost for Promotion & Advertising





How Business Flows Through the Travel Trade

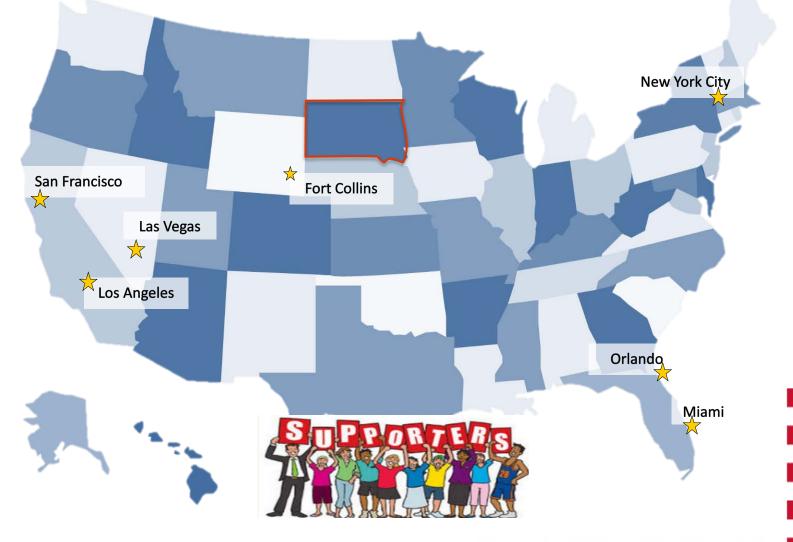


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The Travel Trade are Looking for You!

USA/Beyond the Gateways/Unique Local Experiences





Travel Trade Selling Methods

B2B

- To tour operators
- To travel agents (consumers/brick and mortar)
- Confidential tariffs to each other
- Sales calls

B2C

- Product and contracting departments
- Tour brochures/catalogues (B2B, B2C)
- Online (OTA)
- Call centers
- Their own websites
- Attend consumer tradeshows (USA pavilions)

Advertising/Marketing

- Advertising via Sunday reader circulation
- Mailings
- Newsletters







So, How Does It All Work?



Prepare to Work With the Travel Trade/Inbound Operators

First, as your destination



Second, as individual businesses within your destination

Tours/ Attractions/ Activities/ Sports

Arts/Cultural Institutions

Accommodations

Dining

Retail/ Services Transportation

BIDs / DMOs / Parks & Recreation

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Partnering and Selling as a Destination

Share cost – Extend reach

Connect as partners

 Partnering means developing relationships creatively and synergistically.

Visitors visit a destination, not a business.

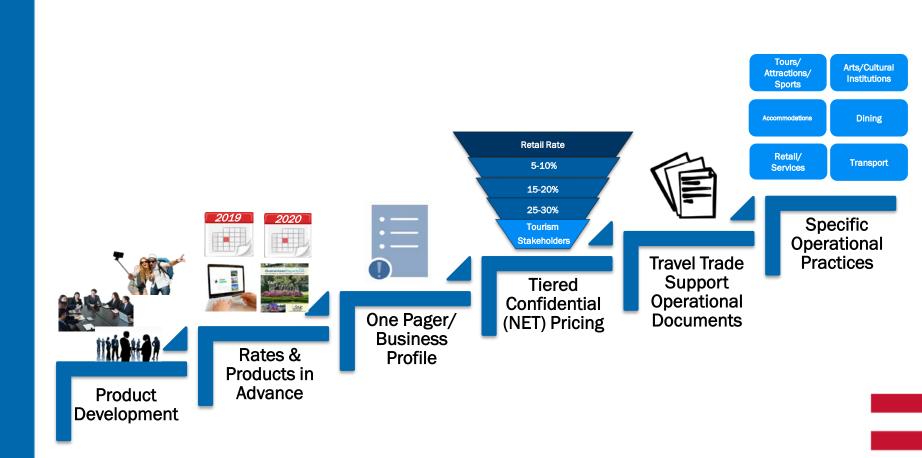
- Know your own destination
- ✓ Visitors travel on an itinerary (make them sellable)
- Brainstorm, product development and be creative

Understand and provide information on how visitors get around logistically

The more collaboration in promoting a destination, the more visibility it will get with travel trade & travel writers. Your goal is to make the job of the travel trade easier so they can work on selling you!



Steps to Success

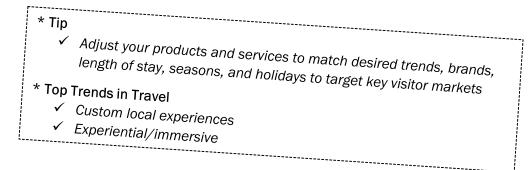




Product Development

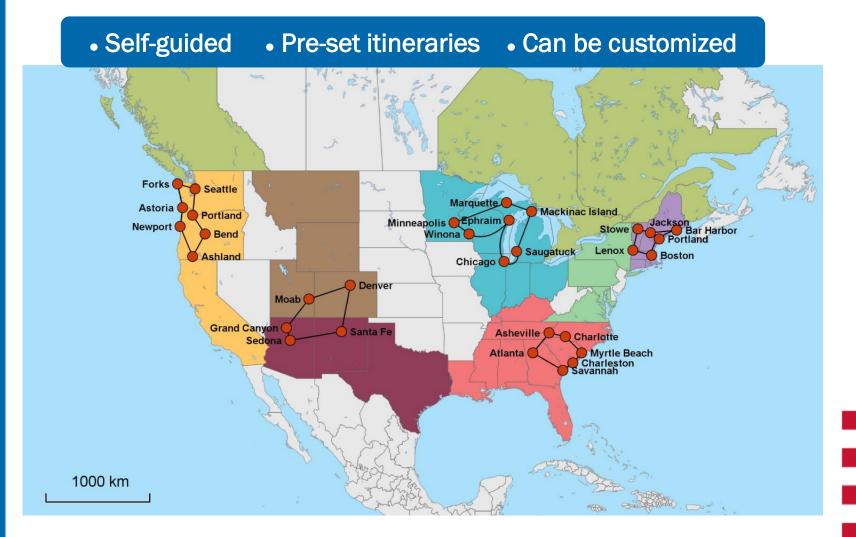
- Sellable products and experiences
- ✓ Think FIT, GROUP, DMC
- Existing and/or new







Fly-Drive



Source: TourMappers North America © 2018 ALON Marketing Group. All Rights Reserved.



Product Examples



Mount Rushmore | Badlands NP | Wounded Knee Museum | Little Bighorn Battlefield | Kalispell Glacier NP | Yellowstone NP | Grand Teton NP | Jackson Hole



2019 Self Drive INDIVIDUAL TRAVEL

End - Denver Length of Program 17 days / 16 nights Language (Program Documentation) Danish Dutch English French German Italian Spanish Program Departures Daily from 15 May 19-31 Oct 19

Theme Nature: America's Natural Beauty. Highlights: Highlights oriented pace **Rates From**

Flex Feature* (Page 2) 1. Industry Leading Program 2. Documentation

Included In Program Code: S9DEN150

16-Night accommodations in . featured hotels, or similar hotels including taxes Discovery Guides Program Documentation (Electronic Version)

Not Included In Program

- Car Rental .
- Tolls
- Parking Fees Admission to attractions that w
- not pre-booked. National Park admissions
- Discovery GuideSM Program Documentation
- (Electronic Version)

TRAVALCO

FROM ROCKIES TO PACIFICSM Take in the Grandeur of the American Northwest



Denver Rocky Mountains NP Mammoth Site Mount Rushmore Wounded Knee Museum Badlands NP | Devils Tower | Great Falls | Big Sky | Kalispell | Glacier NP | Coeur d'Alene | Seattle



2019 Self Drive

INDIVIDUAL TRAVEL

NEW PROGRAM

- Gateways Start - Denver
- End Seattle
- Length of Program 16 days / 15 nights

Languages (Program Documentation)

- Danish
- . Dutch
- English French
- German
- Italian . Spanish

Program Departures Daily from 01 April 2019 - 31 Oct 2019

Theme

Nature: America's natural beauty. Tempo

Highlights: Highlights oriented pace.

Rates From Stock per person DBL occupancy

Values

Flex Feature* (Page 2) 1 2. Industry Leading Program

Documentation

Included In Program Code: S9DEN201

- 17-Night accommodations in featured hotels, or similar hotels including taxes
- Discovery Guidesw Program Documentation (Electronic Version)

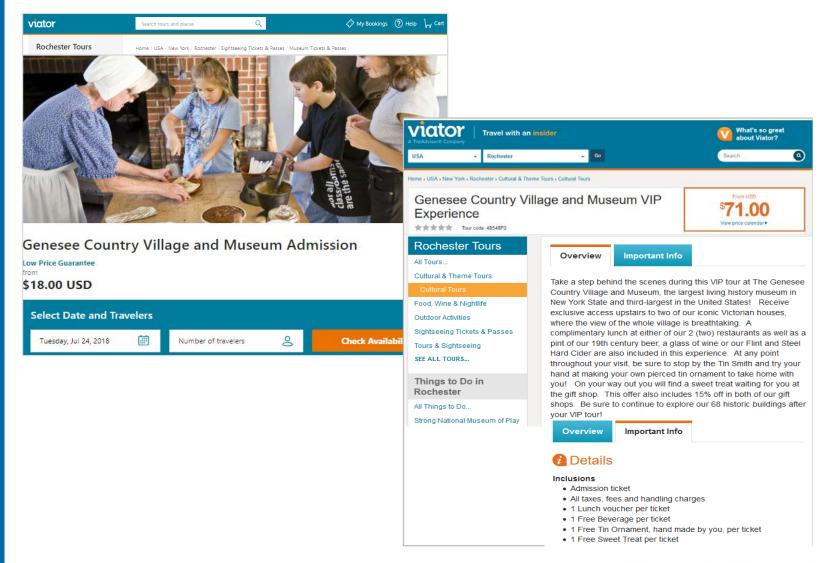
Not Included In Program

- Car Rental
- Tolls
- Parking Fees Admission to attractions that were
- not pre-booked. National Park admissions
- Printed Discovery GuideSM Available for qualified clients.

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Product Examples



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Accommodation Product Selling

Season Start	Season End	Days of Week	Туре	RETAIL	TO Rate
2019 April					
4/1/2019	4/30/2019	Sun-Thurs	Deluxe	\$xxx	\$xxx
4/1/2019	4/30/2019	Fri-Sat	Deluxe	\$xxx	\$xxx
4/1/2019	4/30/2019	Sun-Thurs	Executive Suite	\$xxx	\$xxx
4/1/2019	4/30/2019	Fri-Sat	Executive Suite	\$xxx	\$xxx
2019 May					
5/1/2019	5/31/2019	Sun-Thurs	Deluxe	\$xxx	\$xxx
5/1/2019	5/31/2019	Fri-Sat	Deluxe	\$xxx	\$xxx
5/1/2019	5/31/2019	Sun-Thurs	Executive Suite	\$xxx	\$xxx
5/1/2019	5/31/2019	Fri-Sat	Executive Suite	\$xxx	\$xxx
2019 June - Augu	ıst				
6/1/2019	8/31/2019	Sun-Thurs	Deluxe	\$xxx	\$xxx
6/1/2019	8/31/2019	Fri-Sat	Deluxe	\$xxx	\$xxx
6/1/2019	8/31/2019	Sun-Thurs	Executive Suite	\$xxx	\$xxx
6/1/2019	8/31/2019	Fri-Sat	Executive Suite	\$xxx	\$xxx
2019 September - November 15					
9/1/2019	11/15/2019	Sun-Thurs	Deluxe	\$xxx	\$xxx
9/1/2019	11/15/2019	Fri-Sat	Deluxe	\$xxx	\$xxx
9/1/2019	11/15/2019	Sun-Thurs	Executive Suite	\$xxx	\$xxx
9/1/2019	11/15/2019	Fri-Sat	Executive Suite	\$xxx	\$xxx
2019 November	16 – December				
11/16/2019	12/31/2019	Sun-Thurs	Deluxe	\$xxx	\$xxx
11/16/2019	12/31/2019	Fri-Sat	Deluxe	\$xxx	\$xxx
11/16/2019	12/31/2019	Sun-Thurs	Executive Suite	\$xxx	\$xxx
11/16/2019	12/31/2019	Fri-Sat	Executive Suite	\$xxx	\$xxx
2020 January – N	1arch				
1/1/2020	3/31/2020	Sun-Thurs	Deluxe	\$xxx	\$xxx
1/1/2020	3/31/2020	Fri-Sat	Deluxe	\$xxx	\$xxx
1/1/2020	3/31/2020	Sun-Thurs	Executive Suite	\$xxx	\$xxx
1/1/2020	3/31/2020	Fri-Sat	Executive Suite	\$xxx	\$xxx



Rates & Products in Advance

Rates & Products in Advance

24-hour \rightarrow 24-month process





Destination and Supplier One Pagers/Business Profiles

stunningly scenic state where history

culture and outdoor adventure await

n addition to six National Park Service

sites the South Dakota State Park

ecreation areas that showcase the

pristine lakes, vast rivers and lush

of room to play in South Dakota.

woods. As you can see, there's plenty

ownload South Dakota Publications and

SIGN UP for the TRAVEL PROFESSIONALS

E-NEWSLETTER at TourS Dakota.com. The

E-newsletter is sent bimonthly and provide

and other South Dakota travel tips.

One Pager/ **Business** Profile

Who?

What?

When?

Where?

Why?

How?



2019 marks CUSTER STATE PARK'S CENTENNIAL ANNIVERSARY, TO celebrate, the park is hosting a frespecial concert series featuring visiting artists and bands from around the region every weekend throughout June July and August Since its establishment in 1918 as South Dakota's first state park,

NEWS

millions of guests from around the globe have experienced the beauty and adventure of Custer State Park





A 15-foot gap at the center of the sculpture will tower 70 feet above the river and represent the leap of faith visionaries take to make their dreams come true! The Arc of Dreams will be completed in 2019.



THE GREAT 8



NATIONAL MEMORIAL WWW NPS COV/MORI America's Shrine of Democrac features 60-foot faces of four great Americ an presidents and offers a walking trail, museums gift shop and dining hall.

MOUNT RUSHMORE



WIND CAVE NATIONAL PARK WWW.NPS.GOV/WICA The first cave to ever be designated a National Park features 141 miles of explored passages under a National Grassland where bison roam.





2019 EVENTS

Czech Days // Tabor

CUSTER STATE PARK WWW.CUSTERSTATEPARK.INFO Home to 1 300 bison and free ming wildlife, this 71,000 acce nack features the Peter Norbeck National Scenic Byway and so many great outdoor adventure opportunities. Don't miss the Wildlife Loop Road!

HISTORIC DEADWOOD

WWW.DEADWOOD.COM

Follow in the footsteps of

legends and explore this

Wild West town as it buzzes with entertainment including

festivals, concerts, historic

CRAZY HOR SE MEMORIAL

Inspired by a desire to honor

the Native American people,

this depiction of legendary

in the world

WWW.CRAZYHORSEMEMORIAL.ORG

leader Crazy Horse is the largest

in-progress mountain carving

sites, shootouts and gaming.

Monument that's home to the third longest cave in the world BADLANDSNATIONAL PARK

MONUMENT

WWW.NPS.GOV/BADL This striking landscape boasts a maze of but les, canyons, pinnacles and spires. Abundant wildlife can also be viewed in the park's 244,000 acres.



MISSOURI PRVFP WWW.NPS.GOV/MNRS North to south this hand of shimmering water cuts the prairie in two and provides some of the best water recreation around



AUGUST 2-11 Sturgis Motorcycle Rally / Sturgis

Custer State Park Buffalo Roundup & Arts Festival // Cust

NOVE MBER 22- DECEMBER 26 Christmas at the Capital / Pierre

WWW.TRAVELSOUTHDAKOTA.COM/EVENTS

CONTACT US

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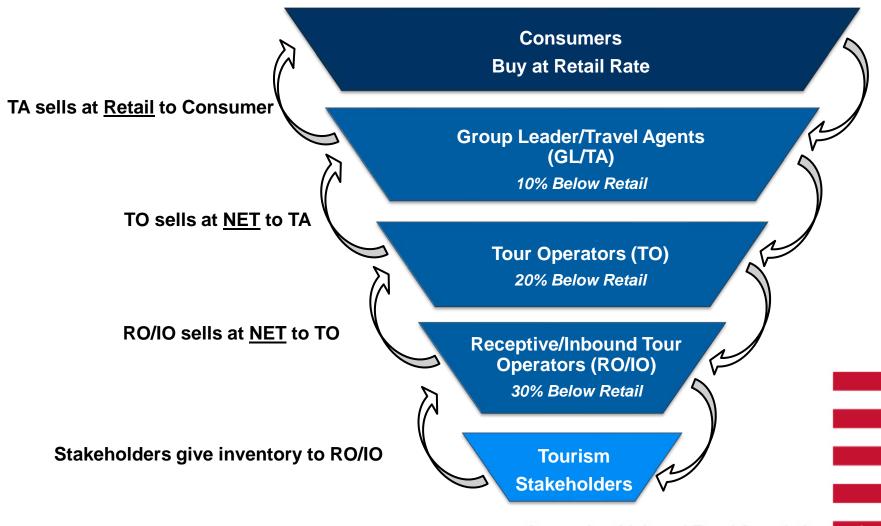
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Tiered Confidential NET Rates



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But There is Work to do!



Operational Considerations:

- By category of business
- ✓ By type of visitor FIT, Group DMC
- Operational support documents



Accommodation Selling

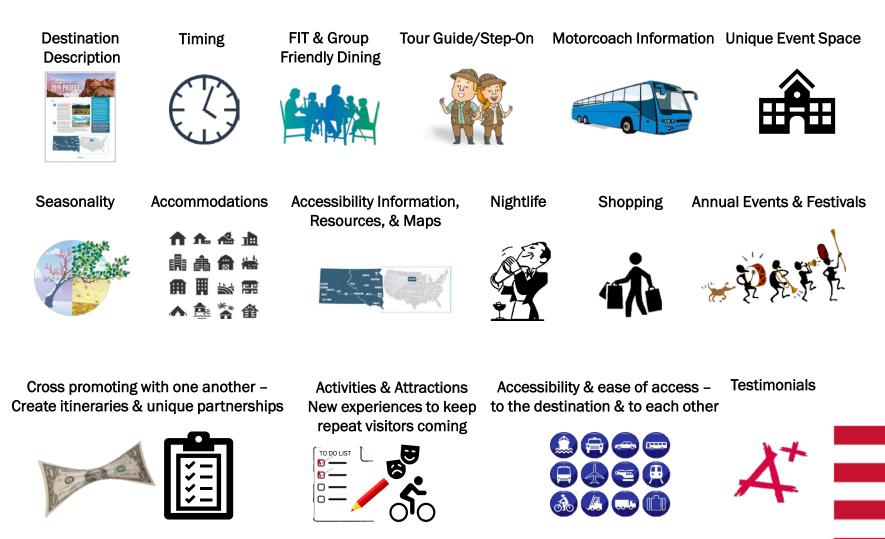
- It's an opportunity
- International market is different than domestic business
- Think in terms of season, day of week, room type
- Decide on traditional or dynamic Ideally both!
- Consider free sell vs. room allotments
- Cutoff date that works for you
- Stop sells on dates that close out
- High demand rates preferred over blackouts
- Make this work for you by knowing your business
- Benefits of working with inbound operators
- ✓ Work with partners, competitors and other destinations around you
- Provide upgrades that can be sold

Season Start	Season End	Days of Week	Туре	RETAIL	TO Rate
2019 April					
4/1/2019	4/30/2019	Sun-Thurs	Deluxe	\$xxx	\$xxx
4/1/2019	4/30/2019	Fri-Sat	Deluxe	\$xxx	\$xxx
4/1/2019	4/30/2019	Sun-Thurs	Executive Suite	\$xxx	\$xxx
4/1/2019	4/30/2019	Fri-Sat	Executive Suite	\$xxx	\$xxx
2019 Septemb	er - November	15			
9/1/2019	11/15/2019	Sun-Thurs	Deluxe	\$xxx	\$xxx
9/1/2019	11/15/2019	Fri-Sat	Deluxe	\$xxx	\$xxx
9/1/2019	11/15/2019	Sun-Thurs	Executive Suite	\$xxx	\$xxx
9/1/2019	11/15/2019	Fri-Sat	Executive Suite	\$xxx	\$xxx
2020 January –	March				
1/1/2020	3/31/2020	Sun-Thurs	Deluxe	\$xxx	\$xxx
1/1/2020	3/31/2020	Fri-Sat	Deluxe	\$xxx	\$xxx
1/1/2020	3/31/2020	Sun-Thurs	Executive Suite	\$xxx	\$xxx
1/1/2020	3/31/2020	Fri-Sat	Executive Suite	\$xxx	\$xxx

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Destination Awareness





Maps

- Accessibility
- Juxtaposition of your destination
 - Destination focused
 - Day trip, pass through, overnight

- ✓ To/from major regional cities
- Great stops along the way en-route to





Marketing & Promotion



Build relationships

Keep it <u>simple</u>

It's the easy Part!

It is up to you to have a plan to build your relationships and communication with the travel trade/inbound operators



Engage With the Travel Trade/Inbound Operators













- ✓ Continue to learn about the travel trade
- ✓ Create 'sellable' products, services and itineraries (FIT/Group/DMC/MICE)
- ✓ Implement the internal preparation
- Partner and promote within your destination
- Make the commitment because IT IS worth it!
- ✓ *"Develop repeat, volume, consistent business"* by working with the travel trade



IITA Summit

St. Pete Clearwater February 2–5, 2020

The only one-on-one appointment marketplace for inbound tour operators and U.S. Suppliers to plan travel for international visitors

Registration Fees

Members:

- DMO/Supplier: Regular \$995
 - 50% discount: <mark>\$497.50</mark>

Nonmembers:

- DMO/Supplier: Regular \$1,995
 - 50% discount: \$997.50

IITA Membership Dues

Membership Category	Dues Amount
DMO- CVB/City	\$695
DMO- State/Region	\$995
Supplier- Corporate	\$995
Supplier-Individual	\$695



ROI Results in Working with the International Travel Trade/Inbound Operators



"From a small seed a mighty trunk may grow." – Aeschylus

"The first principle of success is desire - knowing what you want. Desire is the planting of your seed." – Robert Collier

^{01.20.20 17:00} Welcome to South Dakota and Mount Rushmore!

